






2019 Tips for Claiming the QEE Credit as an Individual, using H&R Block

Although we cannot provide you with official tax advice regarding the credit, for your convenience, we are providing information for claiming the credit using H&R Block.

In the Credits section of the State Taxes section, select the 'Qualified education expense credit' option and click Next

OVERVIEW	FEDERAL	STATE	FILE	
 YOUR INFO	 INCOME	 CREDITS	 TAXES	 WRAP-UP

FORM 500

Credits

Check any that apply — even if you don't have a form or statement. If you're not sure, check the box and we'll work on it together.

We've checked any that we already know about.

- Credit for tax paid to other states [Learn more](#)
- Rural physicians credit [Learn more](#)
- Qualified caregiving expense credit [Learn more](#)
- Driver education credit [Learn more](#)
- Disaster assistance credit [Learn more](#)
- Single-family residence tax credit [Learn more](#)
- Georgia National Guard / Air National Guard credit [Learn more](#)
- Qualified education expense credit [Learn more](#)
- Qualified foster child adoption credit [Learn more](#)
- Conservation tax credit [Learn more](#)
- Low and no emission vehicle, qualified rural hospital, and other miscellaneous and business credits [Learn more](#)

[< BACK](#) [NEXT >](#)

Fill in each field, referencing forms that GRACE sent you by mail containing your Form IT-QEE-SSO1 ("SSO1 Form"). This example uses \$1,375 as the GRACE contribution amount.

- If you need another copy of your SSO1 Form, please email lmorse@gracescholars.org

IT-QEE-TP2

Qualified Education Expense Credit

Please tell us if you're claiming the credit for:

The current year

Carryforward from a prior year

This credit is for your pre-approved donation to a student scholarship organization (SSO). First let's make sure you qualify.

Was the contribution designated for a particular person?

Yes

No

Did you receive a confirmation letter (Form IT-QEE-SSO1) from the SSO?

Yes

No

Great news, you qualify! Now, enter these amounts.

Contribution amount

\$1,375

The Amount of Contribution from your SSO1 Form - next to last line pg 1

Pre-approved credit amount

\$1,375

From your approved Form IT-QEE-TP1

The Preapproved Amount of Credit from your SSO1 Form - last line page 1

If you can't claim the full credit this year, tell us the amount you want to claim. (This is uncommon.)

Why would I claim less than my full credit?

Education Expense Credit amount to claim this year

\$1,375

Georgia requires you to e-file your return since you're claiming this credit. You'll need to attach a PDF of your Form IT-QEE-SSO1 when you file. Scan the form and name the file IT-QEE-SSO1.pdf. We'll help you attach it when you e-file.

[← BACK](#) [NEXT >](#)

H&R Block is requiring that all individuals claiming the qualified education expense credit must upload a copy of their SSO1 Form when they file their return with the state. If you itemize deductions on your federal return and have not reached the SALT (State and Local tax) cap of \$10,000 include your GRACE contribution as a deduction in that section.