

2019 Tips for Claiming the QEE Credit as an Individual, using TurboTax

Although we cannot provide you with official tax advice regarding the credit, for your convenience, we are providing information for claiming the credit using TurboTax.

On the State Taxes screen, select 'Start' next to Education Expense Credit

Take a look at Georgia credits

These are different than federal tax breaks. You may be able to save some money if you can claim any of them. There might also be Georgia taxes that apply to you.

Personal, home and family credits

Low Income Tax Credit [Learn More](#)

Start

Georgia Homebuyer Credit [Learn More](#)

Start

→ Education Expense Credit [Learn More](#)

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Qualified Caregiving Expense Credit [Learn More](#)

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Other State Tax Credit [Learn More](#)

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Disabled Person Home Purchase or Retrofit Credit [Learn More](#)

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Adoption of a Foster Child Credit [Learn More](#)

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National Guard Life Insurance [Learn More](#)

Start

On the "Did You Receive Preapproval for the Education Expense Credit" screen, select 'Yes'

Did You Receive Preapproval for the Education Expense Credit?

This credit requires preapproval by Georgia.

To get the credit, you'll need to have already received form QEE-TP1 from the Department of Revenue, and form QEE-SS01 from the student scholarship organization.

Note: The Georgia Department of Revenue requires electronic filing for income tax in which series 100 tax credits are generated, allocated, claimed, utilized, or included in any manner.

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Yes

No

On the "Additional Info for the Education Expense Credit" screen, select all appropriate boxes and enter GRACE contribution amount. Find this information from SSO1 GRACE mailed donor. (example uses \$1,375) Then select 'Continue'

Additional Info for the Education Expense Credit

Tell us the information below and we'll help you get the credit if you qualify. [Learn More](#)

- I deducted my contribution on my federal return, and need to add it back on my Georgia return. (We'll handle that)
- I received contribution confirmation (form QEE-SSO1) from the student scholarship organization.
- I didn't make a contribution for the direct benefit of any dependents.

Note: Don't enter credits received from a passthrough entity here. Enter all Schedule K-1 credits on the **Business and Individual Credit** screen.

Preapproved contribution amount (see QEE-TP1)

1,375

This is the "Preapproved Amount of Credit" listed on your SSO1 - page 1 last line

Total Contribution amount (see QEE-SSO1)

1,375

This is the "Amount of Contribution" listed on your SSO1 - page 1 next to last line

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Continue

* Only check this box if you itemized deductions on your federal return. You are no longer allowed to deduct your GRACE contribution on your federal return as a charitable contribution, but it can be included as a state income tax deduction up to the \$10,000 SALT limit.

*Do not check the box if you do not itemize or met the SALT limit without any of your GRACE contribution.